

# 2018 CEFLI Calendar of Events.

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
<p><b>1/29 Webinar</b>  <b>Compliance Resources</b>                      – Strategies for leveraging your CEFLI membership.</p>		<p><b>Date TBD Webinar</b>  <b>Ethics</b> – Exploring the strategies companies will use to promote ethics within their organizations.</p>	<p><b>4/12 Webinar</b>  <b>Antifraud</b> – An update on fraudulent activities impacting the life insurance marketplace.</p>	<p><b>5/1 Summit Meeting</b>  <b>Chicago, IL</b>  <b>The Future of Sales Standards in the Life Insurance Industry</b>  <b>5/21-23 Education and Training</b> <i>Nashville, TN</i>  <b>Compliance Fundamentals Training Conference</b></p>	<p><b>6/13 Regional Compliance Forum</b>  <i>Portland, OR</i>  <b>Western Regional Compliance Forum</b></p>
		<p><b>3/6 Webinar</b>  <b>Third Party Administrator (TPA) Oversight</b> –                      Effective practices to supervise and monitor the activities of TPAs.</p>		<p><b>5/30 Webinar</b>  <b>DOL Fiduciary Rule</b> –                      Key compliance issues to consider in light of the delayed effective date.</p>	<p><b>6/15 Benchmarking Study</b>  <b>Compliance &amp; Ethics</b></p>
JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER
<p><b>7/25 Webinar</b>  <b>Product Innovations</b> –                      What is the role of compliance in light of new product innovations for the life insurance industry?</p>	<p><b>8/17 Benchmarking Study</b>  <b>Annuity Suitability</b></p>	<p><b>9/10-12 Annual Conference</b>  <i>Le Meridien Denver, CO</i>  <b>2018 CEFLI Annual Conference and CCO Leadership Forum</b></p>		<p><b>11/14 Regional Compliance Forum</b>  <i>Charlotte, NC</i>  <b>Eastern Regional Compliance Forum</b></p>	<p><b>12/18 Webinar</b>  <b>Year in Review</b> –                      A look back at the year’s compliance &amp; ethics milestones and a glimpse of what lies ahead.</p>
	<p><b>8/30 Webinar</b>  <b>Affiliate Member Guest Webinar</b> – Insurer Use of Algorithms – Why “Big Data” is a Big Deal</p>	<p><b>9/28 Webinar</b>  <b>Compliance Tools - Ensignt</b> – A Digital Platform for NY Reg. 187 Compliance and Beyond</p>	<p><b>10/24 Regional Compliance Forum</b>  <i>Minneapolis, MN</i>  <b>Midwestern Regional Compliance Forum</b></p>	<p><b>11/27 Webinar</b>  <b>Affiliate Member Guest Webinar</b> –                      Topic TBD</p>	